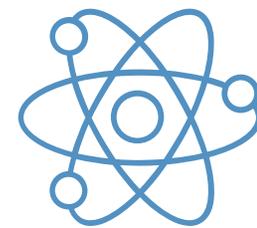




# V3locity CoreAdmin



## V3locity CoreAdmin for Retirement Administration

**Modernize your group retirement administration**

Retirement organizations face multiple challenges, including an extremely competitive marketplace, the limitations

and complexities of legacy systems, and an uncertain economic environment. Customers, employers, pension plan members, and other constituents require responsive solutions that include next-generation digital

engagement, effortless self-service, and a system that quickly incorporates new product features and changing administrative requirements.

The manual processes and fragmented systems of many retirement organizations cannot meet today's consumer expectations or enable operational efficiencies. They need to modernize, automate, and continuously optimize workflow management for consistent customer satisfaction and profitability.

## A Transformative Solution

V3locity is Vitech's cloud-native administration, engagement, and analytics software. It is a transformative suite of complementary applications that offers full lifecycle business functionality and robust enterprise capabilities. It marries core administration with an innovative and advanced digital

experience, and its modular design enables flexible, agile deployment strategies. V3locity employs an advanced, cloud-native architecture that leverages the unique capabilities of AWS to deliver a solution with unparalleled security, scalability, and resiliency.



## Comprehensive

An "end-to-end" system, with a full complement of enterprise capabilities for complete life cycle business functionality with efficient and responsive support.

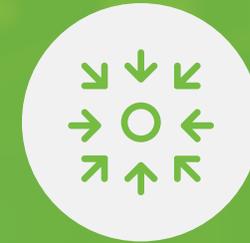
Enabling increased efficiency via straight-through processing, V3locity CoreAdmin allows you to build a modern ecosystem of advanced technology through robust API integration. It offers personalized, data-driven experiences for a variety of retirement benefits plans, including public pension, Taft-Hartley, and other defined benefit plans, with an open integration layer that facilitates plug-and-play connectivity with various HRIS, enrollment, and payroll platforms. Its unified data model, rules, calculation, and workflow engines empower cross-

functional configuration and reporting. V3locity's advanced integration framework enables efficient integration with existing legacy systems.

Robust automated benefit calculations include Normal, Early and Delayed Retirement; Death Benefits; Optional Forms of Annuity; and COLA. Efficient payment processing includes Checks, EFTs, and Wires; Repetitive and One-Time Payments; Tax Processing, Overpayments, and QDROs.

### Capabilities Include:

- Onboarding
- Benefit Provisioning
- Benefit Calculations
- Payment Processing
- Participant Accounts



### Focused

V3locity CoreAdmin provides a single source of truth for effective group retirement administration and servicing needs, especially for participants who have high expectations for an effortless user experience.

## Maximized Workflow with Powerful Engagement

With powerful operational and customer engagement improvements, V3locity CoreAdmin allows for faster speed to market and accelerated new product features delivery, while integrated workflow, CRM/call center, and imaging solutions streamline retirement administration, with enhanced cybersecurity to protect sensitive information.

V3locity CoreAdmin's innovative and unique "World" model allows all members, employers, participants, investors, sponsors, funds, dependents, beneficiaries, and providers to be maintained in a single repository. This makes the solution incredibly effective to use and easy to learn. More importantly, it ensures that the solution is built on customer-first principles from the ground up.

### Notable, native enterprise features include:



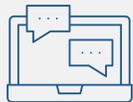
Workflow and Imaging



CRM



Dashboard and BI



Customer Service and Digital



Query and Reporting

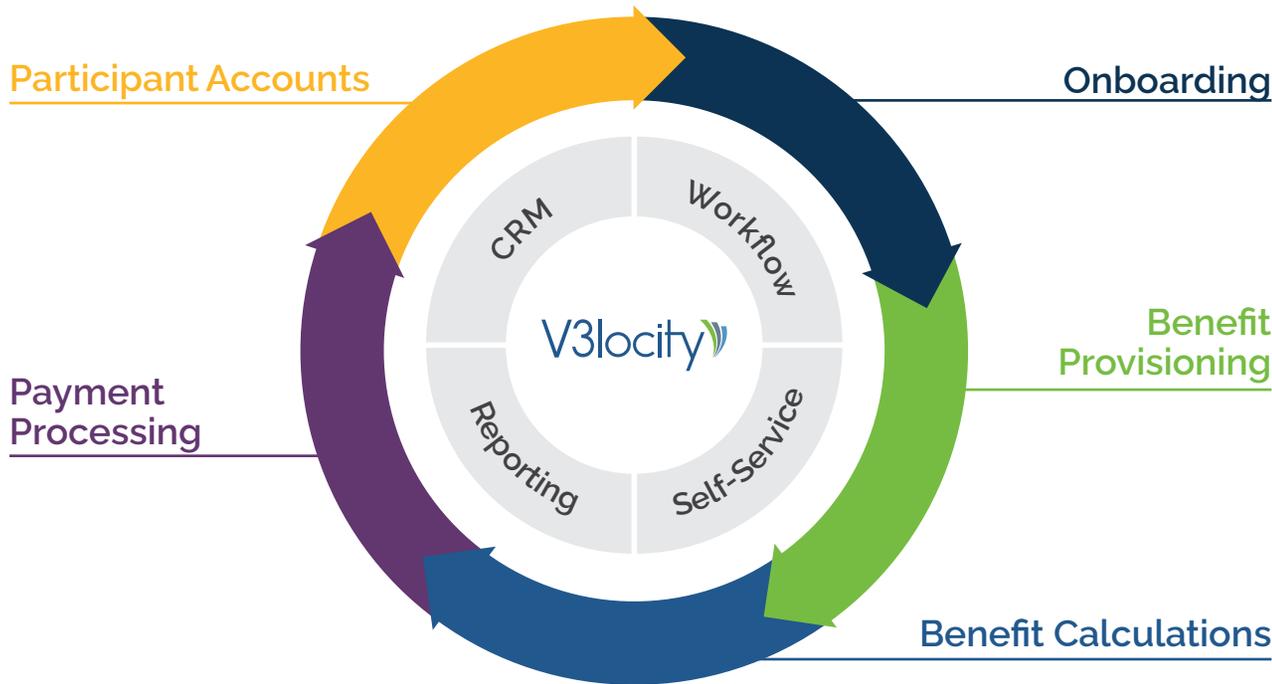


Correspondence



## Flexible

Supporting new business to benefit payment processes, V3locity CoreAdmin meets the needs of all market segments, inclusive of straight-through processing and self-service, as well as the flexibility to support the complex needs of larger customers.



For more information or to schedule a demo, please contact [info@vitechinc.com](mailto:info@vitechinc.com) or visit our website at [vitechinc.com](http://vitechinc.com).

Vitech is a global provider of cloud-native benefits and investment administration software. We help our Insurance, Retirement, and Investment clients expand their offerings and capabilities, streamline their operations, gain analytical insights, and transform their engagement models.

Vitech employs over 1,600 professionals, serving the world's most successful insurance, retirement, and investment organizations. An innovator and visionary, Vitech's market leadership has been recognized by industry experts, such as Gartner, Celent, Aite-Novarica, and ISG.



## Integrated

With natively integrated workflow, rules engine, UI, and reporting, V3locity CoreAdmin streamlines administration, provides advanced operational controls, and protects sensitive data.