



vitech

V3locity for Taft-Hartley

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Revolutionize your Taft- Hartley administration

for responsive, modern platforms to meet critical ERISA needs, and rapidly changing policy regulation rules

Many of today's Taft-Hartley pension funds are operating with outdated administration systems. The need

is critical. Taft-Hartley funds need significant improvements to business processes to offer intuitive self-service, omnichannel servicing for 24/7 access, and an enhanced user experience that today's customers demand. They require better data access to optimize workflows, improved security to protect sensitive member data, and advanced enterprise features to streamline pension benefits administration.

A Transformative Solution

V3locity is Vitech's cloud-native administration, engagement, and analytics platform, with a transformative suite of complementary applications that offers full life cycle business functionality and robust enterprise capabilities. V3locity is a complete Taft-Hartley benefits plan solution that supports retirement, health and welfare, and

ancillary benefits funds administration -- all in a single platform. It addresses the full spectrum of Taft-Hartley business requirements including agreement and rates management, work and wage reporting, contributions remittance and collections, benefits eligibility determination, pension processing, and health claims adjudication.



Comprehensive

V3locity is an "end-to-end" system, with a full complement of enterprise capabilities to address the full Taft-Hartley pension administration life cycle, including enrollment, payroll reporting, contributions processing, benefits calculations, and disbursements that streamline member benefits processing.

Maximized Workflow with Powerful Engagement

Powered by AWS, V3locity provides powerful operational and customer engagement improvements. V3locity addresses the unique complexities of Taft-Hartley pension funds and provides a complete administration solution with powerful enterprise functionality, including self-service/digital, CRM, workflow, imaging, and reporting.

Fully integrated and highly scalable, V3locity is a configurable platform optimized for use by public pension funds, municipal plans, third-party administrators, and similar organizations.

V3locity has been carefully and specifically engineered for public cloud operation, accessing the agility, information security, productivity, cost, and other value-added features of the AWS public cloud. With a broad user community and a vibrant, continuous, upgrade path, V3locity future-proofs your benefit administration technology.

Capabilities Include:

- Enrollment, contributions, and retirement application processing
- Employer location reporting
- Job classes and categories
- Variable reporting periods and formats
- Hours tracking across employers
- Revisions and corrections
- Pension plan rules and provisions
- Health claims adjudication and processing



Flexible

A highly configurable, cohesive system that can integrate with existing/legacy operations, V3locity's Taft-Hartley administration can help your organization improve operational efficiency, adapt to legislative, regulatory, and market changes, and modernize and consolidate systems.



For more information or to schedule a demo, please contact info@vitechinc.com or visit our website at vitechinc.com.

Vitech is a global provider of cloud-native benefits and investment administration software. We help our Insurance, Retirement, and Investment clients expand their offerings and capabilities, streamline their operations, gain analytical insights, and transform their engagement models.

Vitech employs over 1,600 professionals, serving the world's most successful insurance, retirement, and investment organizations. An innovator and visionary, Vitech's market leadership has been recognized by industry experts, such as Gartner, Celent, Aite-Novarica, and ISG.



Efficient

V3locity for Taft-Hartley leverages existing, critical data for every aspect of the enterprise, i.e., customers, operations, compliance, and security, and automates for rapid processing and resolution and enables high rates of straight-through processing.